

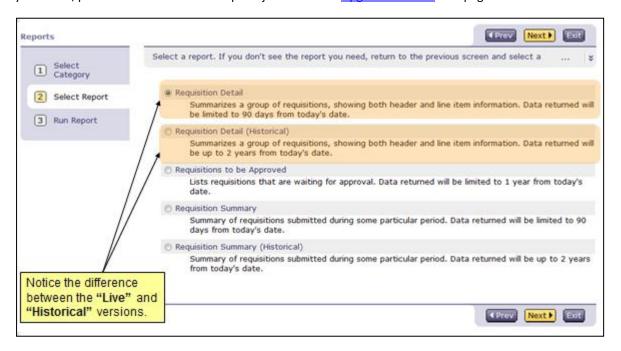
## NC E-Procurement Upgrade Go-Live Postcard #6

School System Edition

**Try the Upgraded NC E-Procurement** We have opened a training web site that gives all users an opportunity to try out the upgraded NC E-Procurement before it goes live in July. It is **available now**, so try it out and see the new features that will be covered in training. There are a few guidelines to keep in mind when using this web site:

- The training web site is located at [removed]. When you access this site, you will see a message, "There is a problem with this website's security certificate". Select the "Continue to this website" option.
- User name is your **current NC E-Procurement user name**, and the password is [removed]. Though you will use your current NC E-Procurement user name to log into the training web site, please remember that this user name will not work in the upgraded system when it goes live. You will need to log into the upgraded system using your NCID.
- There is a limit to the number of users who can access the training site at one time. If you receive a message stating that the maximum number of users has been reached, please try again at another time.
- This is a training environment, so purchase orders and email notifications will not be delivered.

**Feature Focus:** Standard Reports The upgraded NC E-Procurement will have some new features designed to improve the performance of running reports. There will be two versions of several common requisition and order reports: a "Live" report version and a "Historical" report version. Live reports include data from the live system, limited to the last 90 days. Live reports can show you data from "today". Historical reports do not pull from the live system but provide a snapshot of the data that is updated nightly. Historical Reports show only data from "yesterday" or "last week". They are currently set to display up to two years of data. Historical report versions will only display transactions from the new system. If you need to run a report on data from the old system, you will need to so in the old system. For more information about reporting, including a list of reports available by user role, please view the Standard Reports job aid on the Upgrade Job Aids web page.



**Year-End Key Dates** Please keep in mind some key fiscal year-end dates related to the upgrade:

- Friday, June 22<sup>nd</sup>, at 5 PM is the deadline for entering **new** requisitions that originate in NC E-Procurement.
- Thursday, June 28<sup>th</sup>, at 5 PM is the deadline for making any updates to existing transactions. After this date, new transactions can be initiated in back-end financial systems but will not be processed in NC E-Procurement until go-live.
- Tuesday, July 3<sup>rd</sup> or Thursday, July 5<sup>th</sup> are the potential go-live dates for NC E-Procurement upgrade. We are working with the Office of the State Controller to determine the specific date and will communicate that date when it is finalized.

Please see the calendar below for NC E-Procurement key dates during this timeframe:

	Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
June 2012	17	18	19	20	21	5PM: Deadline for creating new requisitions that originate in NC E- Procurement	23
	24		26 to process is and purch	_	28 5PM: Deadline for making any updates to existing transactions	29 NC E-Procurement Unavailable *	30 NC E-Procurement Unavailable *
July 2012	1 NC E-Procurement Unavailable *	2 NC E-Procurement Unavailable *	3 Potential Go-Live Date #1 (working with OSC to determine date)	4 State Holiday - Closed	5 Potential Go-Live Date #2 (working with OSC to determine date)	6	7

<sup>\*</sup> New transactions can be initiated in back-end financial systems but will not be processed in NC E-Procurement until go-live

## Follow-Up

We sent this postcard to NC E-Procurement school system users, purchasing directors, and finance officers.

Questions about information covered in this Postcard? Send an e-mail to: <a href="mailto:ephelpdesk@its.nc.gov">ephelpdesk@its.nc.gov</a>